



## Instructions for Gifts of Stock and Other Securities, and Money Contributions to the Endowment Fund

### ADDITIONAL INSTRUCTIONS – PLEASE READ

Please notify the Office and the Treasurer when transferring money or securities to our accounts at Fidelity. Please let us know what to expect (stocks, number, value) **and** the purpose of the gift (capital campaign, prior years pledge etc.) As always, your support of Church of Our Saviour and our Mission is much appreciated.

Our email addresses are [treasurer@chicagocos.org](mailto:treasurer@chicagocos.org)  
[office@chicagocos.org](mailto:office@chicagocos.org)

If you are over 70 ½ and planning for IRA/401 withdrawals - you may wish to make your COS donation through a QCD (qualified charitable donation). This can be a very tax advantageous strategy, benefiting both you and the church. For more info, please contact your financial advisor or investment provider.

#### [Qualified Charitable Distributions \(QCDs\)](#)

The same instructions should be used for transferring funds to be invested on behalf of the church's General Operating Fund. For more information, please click on: [How to choose between an EFT or a bank wire](#)

### TRANSFERS OF STOCKS AND OTHER SECURITIES

To our account at **Fidelity Investments**  
DTC # **0226**  
For our account: **AC# X03-210161 Church of Our Saviour**  
Fidelity Brokerage Services LLC  
100 Crosby Parkway, KC1H  
Covington, KY 41015  
USA/US Currency

### TRANSFERS OF CASH (WIRE INSTRUCTIONS FOR AMOUNTS GREATER THAN \$10,000)

Wire Funds to	<b>J.P. Morgan Chase, NY</b>	Routing number	<b>021000021</b>
For credit to	<b>National Financial Services LLC</b>	Account number	<b>066196-221</b>
For the benefit of	<b>Church of Our Saviour</b>		
For final credit to	<b>Account Number# X03-210161 Church of Our Saviour</b>		
Address	<b>383 Madison Avenue, New York, NY 10017</b>		
SWIFT code	For U.S. Dollar wires from foreign banks, use SWIFT code " <b>CHASUS33</b> "		

### TRANSFERS OF CASH VIA DIRECT DEPOSIT / ACH

For lower value cash transactions (minimal fees apply)

Use Fidelity's ABA Number: **101205681**

Church of Our Saviour Account Number: **3990 0000 5032 10161**